+ Endowment Fund
Provides long-term support for the church's future

Steward Fund
Supports particular programs in the

near-term.

Faith Fund
Supports all church programs and ministries

The Sustaining Funds were created to enable WPPC members and friends to continue demonstrating their Christian faith to future generations through gifts and bequests to advance the ministry of the church.

Consider leaving a gift of your life and love for those who have yet to arrive at Winter Park Presbyterian Church



Scan to learn

We are called to partner in faith with those who have gone before us and offer the best that we have to give to those who follow.

II Corinthians 9:8





SUSTAIN the

LIGHT



### **About**

THE SUSTAINING FUNDS



The Sustaining Funds are professionally managed, and are overseen by trustees elected by our congregation.

#### Balanced Portfolio

The funds are invested in a portfolio that is diversified, using stocks, bonds, and other investments.

## L Wisely Used for Ministry

Each of the three Sustaining Funds has specific guidelines regarding how the money will be used in ministry at WPPC.

## The Funds

THREE FUNDS | THREE OBJECTIVES

#### **Endowment Fund**

DESCRIPTION: Original donated principal is to be maintained in perpetuity.

INVESTMENT OBJECTIVE: Longterm growth, total return from capital appreciation and income from dividends and interest.

SPENDING POLICY: Gift principal is preserved. Income can be used annually for church programs and ministries as directed by the Session.

#### Steward Fund

DESCRIPTION: Gifts that the donor has restricted for a particular purpose.

INVESTMENT OBJECTIVE: Preservation of capital, with modest appreciation and liquidity.

SPENDING POLICY: Principal and any proceeds, profits, or interest shall be spent by WPPC in accordance with the wishes of the donor.

#### Faith Fund

DESCRIPTION: Unrestricted gifts that can be used for any purpose within the church's mission.

INVESTMENT OBJECTIVE: Longterm growth, total return from capital appreciation and income from dividends and interest.

SPENDING POLICY: Principal and income can be used for church programs and ministries as directed by the Session.

### **Frequently Asked Questions**

ABOUT THE SUSTAINING FUNDS

# Would my donation to the funds be separate from a pledge?

Yes. Your donation to the funds should not compete in any way with your annual pledge and offering.

# How much should my donation be?

There is no minimum amount. Any donation is welcome.

# How can I give to the Sustaining Funds?

Contact the Pastor or Stewardship Committee Chair for a preliminary discussion of your gift.

### How are the funds managed?

The details can be found in the WPPC Sustaining Funds Policy, which is available in the church office.

#### What types of gifts can I make?

Cash, stocks, mutual funds, CDs, life insurance policies, real and personal property, bequests, and distributions from IRAs, 401(k) accounts, and 403(b) accounts.

